Form Moderation Administration

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In this Article

Overview Requirements Enabling Moderation Enabling Moderation (Legacy) Moderation Related Messages Reviewing & Approving Forms

Related Articles

If you make moderation approval required in the permissions of a role, any user in that role will need to request authorization to publish forms.

Requiring publishing approval provides a safeguard for new or infrequent users who are not familiar with the Form Builder. Moderation also helps your users adhere to company policies and best practices while following a formal approval process.

Requirements

This feature requires a FormAssembly Enterprise plan or higher.

For information on upgrading, please get in touch with our Sales Team.

Enabling Moderation

- 1. Browse to: Admin Dashboard | User Management | All Users
- 2. Locate the desired user to grant moderation permission to either from the list or through search.
- 3. Click Edit User
- 4. Navigate to the Permission tab
- 5. Expand Content Management
- 6. Under Publishing Permissions, add the permission Must request publishing approval.
- 7. Click Save User

Enabling Moderation (Legacy)

- 1. Browse to: Admin Dashboard | Settings | User Roles
- 2. Select a role or create a new role.
- 3. Add the permission Must request publishing approval
- 4. Click Apply

Moderation Related Messages

See more about managing messages. You can customize the emails and notifications that are sent in your Admin Dashboard under **Settings → Moderation**.

If you are not receiving email notifications from moderation requests, you will need to go to **Settings** → **Support** and enter your email address under "**Support Email**".

Reviewing & Approving Forms

All Administrators may approve a form for publication. Any user in a role with the **Can grant publishing approval** permission enabled may approve a form for publication.

Non-administrator users do not have access to the moderation list. If a user requires publishing approval, it is the user's responsibility to provide the form's moderation link to the moderator. The moderation link is provided in the default moderation notification.