Get Started with Salesforce

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In this Article

Related Articles

Salesforce + FormAssembly

Integrating with Salesforce is easy with FormAssembly! We've listed the best place to start for each of our Salesforce options.

> **Note**: Your FormAssembly instance must include the Salesforce Add-on to use these features. If you do not have the Salesforce Add-on, contact our sales team for more information.
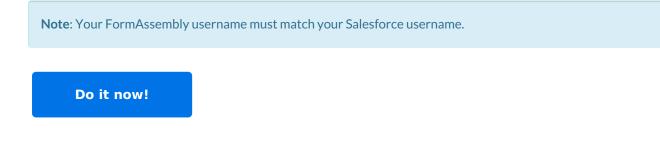
Form-Native Salesforce Connector

Create and update records in Salesforce when a form is submitted or saved by the respondent.

Start here!

Access FormAssembly through Salesforce

Sign in to FormAssembly and work on your forms directly within Salesforce.

> **Note**: Your FormAssembly username must match your Salesforce username.

Do it now!

Import a Form from Salesforce

Learn how to quickly import a form from Salesforce.

Our import tool will even help configure your connector!

Learn How!

Form-Native Salesforce Prefill Connector

Prefill a form with existing data in Salesforce.

Check it out!

Authenticate with Salesforce Experiences

(formerly: Communities)

Salesforce Portal Authentication requires a login to access the form.

Available on our Team plan and above with the Salesforce Add-on only.

Find out how!

Salesforce Marketing Cloud Connector

(formerly: ExactTarget)

Create and update Salesforce Marketing Cloud records.

Learn More!

SFMC: Prefill Connector

(formerly: ExactTarget)

Prefill a form with existing data from Salesforce Marketing Cloud.

Learn More