

Available Templates List

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Currently default templates are not automatically available on Enterprise and Compliance Cloud accounts. If you are on an Enterprise or Compliance Cloud plan and would like to have any of the listed templates transferred to your account, you can do so using our [Form Transfer Tool](#) from a Professional or Premier account, or you can reach out to our Support Team for assistance.

Want to have access to templates on EC? [Let the product team know here.](#)

You can also [recommend new templates that you would like to see here.](#)

	Template Name	Description	Category
1	Charitable Donation Form	Make giving easy as possible, use this simple donation form to get started.	Non-Profit
2	Contact Form	Stay connected with your customers by using this contact form that allows them to note their availability.	Enterprise
3	Event Registration Form	Book multiple guests, with or without lodging and have them pay for their attendance using Stripe or PayPal.	Payment Connectors, Enterprise
4	Authorize Payment Form	Securely collect payment details for one-time or recurring payments using the Stripe Connector.	Payment Connectors, Finance
5	Personal Data Access, Rectification and Erasure Request Form	Used for European Union residents to access, rectify, delete, or object to further processing of the personal data you possess for them, in accordance with the GDPR.	Compliance
6	Salesforce Web-to-Lead Form	Generate a Lead straight from this form once you've authenticated your Salesforce account. Basic contact information has been configured in the Connector settings.	Enterprise
7	Volunteer Registration Form	Recruit volunteers by collecting contact information and schedule details, so you know	Non-Profit

		the applicant's availability right from the start.	
8	Membership Subscription Purchase Form	Make collecting dues from new members easy as a click a button through this form and our PayPal integration.	Payment Connectors, Non-profit
9	Contest Entry Form	Calling all contestants! Verify participant eligibility as well as set an end date, response quota and limits the number of entries.	Enterprise
10	PTO Request Form	Provide this simple form to your employees to streamline the time-off request process for your organization.	Human Resources (HR)
11	Report Road Damage Form	Empower your community with this damage report form which can automatically report a location through a user's smartphone or mobile device GPS with geolocation.	Government
12	Email Newsletter Signup Form	Manage your newsletter subscribers with this form and our Salesforce Marketing Cloud connector.	Salesforce, Enterprise
13	Nonprofit Event Registration	Focus on your mission and use this form to manager event registration with purchasing through the iATS Payment connector.	Payment Connectors
14	Customer Satisfaction Survey (CSAT)	Collecting feedback from past and current customers on your service and products, is a great way to improve your business.	Enterprise
15	Market Research Survey	Understand your market so that you can make better, more data driven decisions that support your clients and business's needs.	Enterprise
16	Information Request Form	Used in a variety of industries, collect contact information and details to complete a transaction with your clients.	Enterprise
17	Mailing List Sign-Up	Embed this simple form into your website to allow people to sign up for additional communications.	Enterprise
18	Membership Registration	Have respondents purchase a new membership with your organization using this form that contains all the fields for a successful Stripe	Payment Connector, Non-profit

		transaction.	
19	Scholarship Application	Get your students started with putting their best foot forward, by using this in depth form, designed to highlight their scholastic aptitude.	Education
20	Stay in Touch Form	Request that your respondents keep in the loop with news about your organization.	Enterprise, Non-profit
21	University Application	A quick start to receiving comprehensive student applications that further the mission of your quality academic institution.	Education
22	Non Disclosure Agreement Template	Complying to security policies is important to us, make sure your clients do the same.	Enterprise, Compliance & Security
23	K-12 Parent Survey	Parents are an important part of a child's education, use this survey to gauge their level of participation with school activities.	Education
24	HIPAA Medical Release Form	Allow for patients to complete this release form prior to getting into the office.	Healthcare, Compliance & Security
25	Event Feedback Survey	Survey all the people who attended your event to get a better understanding of their participation and expectations from their different perspectives.	Non-profit, Enterprise
26	Travel Reimbursement Form Template	Traveling for work can be exciting but exhausting, so let's make submitting for reimbursement a breeze.	Human Resources (HR)
27	Alumni Survey	Keep a pulse on where you alumni are now and their interest in supporting the college after graduation.	Education
28	Peer Evaluation Form	Simply your review process by using this form to get started on collecting that data more quickly.	Human Resources (HR)
29	Symptom Tracker	Empower your patients to send data ahead of time so you can tailor their medical appointments to better fit their needs.	Healthcare,

30	Appointment Request	Let your clients tell you exactly when they are available using this straightforward form.	Enterprise
31	30 Day Employee Review	Quickly give new hires an idea on how they are performing by completing this review.	Human Resources (HR)
32	5k Race Registration	Purchasing registration to an event doesn't need to be difficult, use this form to provide clear choices and payment options for participants.	Non-profit
33	Class Registration	Allow students to sign up for an extra class or use this as the base for a more robust class registration process.	Education
34	Student Registration Form	Register new student in your system and allow them to elect multiple courses to attend.	Education
35	Customer Invoice	Collect invoices online with the ready made, easy to use form.	Human Resources (HR), Finance
36	Employment Application	Do away with paper forms and have interested candidates apply directly to your company via this webform.	Human Resources (HR)
37	Apply for A Position Form	Post a vacant quickly with this simple and easy job application.	Human Resources (HR)
38	Expense Reimbursement	Allow employees to itemize their work expenses and upload receipts.	Enterprise, Human Resources (HR), Finance
39	Summer Camp Registration Form	Focus on planning the fun in the sun, let this form get you started with camper information and payment details.	Education
40	Workshop Registration	Organize some continual education for your team or clientele, include purchasing options.	Education
41	Field Trip Permission Form	Collect all your permission slips for student using this handy form instead.	Education

42	Medical History Form	Streamline your collection of medical data by using this form to quickly and securely capture the patient information you need.	Healthcare
43	Startup Validation Form	Validate your startup idea by launching this form to your customer base or embedding it in a landing page.	Enterprise
44	Background Check Authorization	Safely grow your company with quality candidates that pass your evaluations.	Human Resources (HR), Compliance & Security
45	Blood Donor Registration	Empower your community to save lives by registering people to be blood donors.	Healthcare
46	W-4 Template	Focus on training your new employees by simplifying the paperwork.	Human Resources (HR), Finance
47	Candidate Interview Evaluation	Gain an in-depth understanding of new hires to your team by talking about their previous experiences, skills and aspirations in and out of work.	Human Resources (HR)
48	Quiz - Capitals of the World	Put your students to the test and on the path to being a global citizen with the assessment	Education
49	Form Building 101: Introduction to Field Types	Get started with form building using this walkthrough of the different field types, their set up and popular use cases.	Form Builder
50	Stay In Touch: Updating Contact Record in Salesforce	Empower your customers to update their information with your organization by creating a stay in touch form and then mapping that to the data you have stored in Salesforce.	Connectors
51	Collecting Donations with PayPal	Use PayPal to collect donations for your organization, learn what fields you need and how to map them.	Connectors
52	Using Calculations to Build Simple Quiz with Results	Learn how to create tests, quizzes and assessments using the calculations feature.	Form Builder

53	Introducing Conditional Rules	Unleash the power of dynamic web forms by exploring the Conditional Rules Editor to show only relevant questions to your respondents.	Training
54	Form Building 100: Exploring the Form Builder	Take a tour of the main components of our easy to use, drag & drop Form Builder tool.	Form Builder
55	Discount Codes: Using Calculations with JavaScript	Build discount codes into your payment form experiences with a little help from our calculations feature and Javascript.	Form Builder
56	Form Building 102: Understanding Field Options	Understand the full extent of the options available with each of our 9 unique field types and use them to create dynamic forms that can collect the data you need.	Form Builder
57	Routing Emails using Conditional Rules	Notify the right people dependent on the information provided by the respondent using our Conditional Rules Editor.	Form Builder
58	Theme Editor 100: Exploring Form Customization	Customize your forms to reflect your business's identity by taking this introductory tour of our Theme Editor.	Theme Editor
59	Course Evaluation Form	Allow your students to quickly give feedback on the courses they are taking.	Education
60	Demographics Survey	Get a better understanding of your customers with this basic survey.	Enterprise
61	Dental Patient Intake Form	Operate your dental office with maximum efficiency let your patients take charge of providing you with the data you need.	Healthcare
62	Doctor Referral	Support your patient's next journey with a new doctor with this simple form.	Healthcare
63	Employee Exit Survey	Keep an eye on the turnover in and the health of your organization by capturing your departing employees final thoughts.	Human Resources (HR)
64	Health Check-In Template	Make yearly updates to standard patient records quicker than ever, to leave more time to chat about wellbeing.	Healthcare
65	Team Event Planning	Planning a team event doesn't have to be a	Human

		messy string of emails, collect all the data in one place.	Resources (HR), Enterprise
66	Daily Parking Permit Application	Have residents focus on welcoming their friends and family with style instead of toiling with logistics.	Enterprise
67	Resident Parking Permit Application	Automate another part of your resident registration process.	Enterprise
68	Patient Discharge Form	Focus on giving care instead of taking care of extra paperwork using this form to streamline your processes.	Healthcare
69	Post-Visit Patient Satisfaction Template	Provide your patients with a way to share their thoughts so that you can improve your medical practice.	Healthcare
70	Wedding RSVP	Don't stress about your big day, allow your wedding guests to give you all the pertinent details at once!	Events
71	Virtual Happy Hour Registration	Hang out with friend, family and colleagues using this form to schedule a memory.	Human Resources (HR), Events
72	House Rental Application	Rent your place to a resident who fits your criteria and needs.	Enterprise
73	COVID-19 Rent Relief Application & Affidavit	Distribute relief funds to affected parties in need during this financial crisis.	Finance
74	Customer Experience Survey	Understand your customers experiences by using this data to improve your product or service.	Enterprise
75	Client Feedback Survey	Ask your clients about their experience and impressions with your brand or business.	Enterprise
76	Political Poll	Take the pulse of your constituents to get a better understanding of their actions.	Research
77	Zoo Donation Form	Provide donors with multiple ways to give a gift to your organization using the Stripe connector.	Non-profit, Payment Connectors

78	Job Satisfaction Survey	Gain insights into how your employees feel about their role and the company at large.	Human Resources (HR)
79	Social Media Usage Survey	Use this survey to do some research on consumer behaviors with social media.	Research
80	Classroom Observation Survey	Equip your observers with an easy way to access classrooms they are visiting.	Education
81	Customer Cancellation Survey	Capture the last minute thoughts of churning customers to better understand how you didn't meet their needs.	Enterprise
82	Pre-K Admissions & Visit Enquiry	Inspire new students with the beauty of your campus and modern data processes.	Education
83	Alumni Dinner RSVP	Foster lasting relationships with your alumni over a nice community event.	Education, Events
84	Authorized Absence Approval Request	Let your employees inform you ahead of time that they won't be in the office.	Human Resources (HR)
85	Data Request Form	Allow clients to expunge all their data from your records.	Compliance & Security
86	Employee Self Service Portal	Get rid of unwanted paperwork and have your employees use this dynamic form for updating contact info, PTO and company matching programs instead.	Human Resources (HR)
87	Get Updates	Subscribing to customized content is as easy as clicking submit.	Enterprise
88	Veteran's Pain Assessment	Cut right to the business of healing by getting to know your patient's needs beforehand.	Healthcare
89	Patient Enrollment	Focus on providing first class services by getting some of the easy questions out of the way upfront.	Healthcare
90	Property Info	Register properties in your database with pertinent information.	Enterprise
91	Request for Appointment	Scheduling new clients doesn't have to be a	Enterprise

		headache.	
92	College Information Request	Make it easy for students to pick up their studies again by letting you know they're interested with a few clicks.	Education
93	Application for Admission	Collect all the data you need to make the right decisions on educating the next generation.	Education
94	Course Change Application	Adding and dropping classes can be managed by your students in just a couple of clicks.	Education
95	Event Logistics Checklist	Sign off on all the details before the big day of the event with this planning sheet.	Enterprise, Events
96	Cardholder Statement Dispute: Fraud	Protect your clients by letting them quickly file a claim on false charges.	Finance
97	New Employee Setup	Add new hires to the appropriate mailing this so they can stay in the loop.	Human Resources (HR)
98	Credit & Transcripts Request	Support your students in the next steps of their careers by allowing them to purchase their education records.	Education
99	Find My Rep	Lock onto the right people to contact by building out a way to locate your subject matter experts.	Enterprise
100	Dry Eye Diagnosis Quiz	Soothe the data collection process with this short health questionnaire.	Healthcare
101	New Hire Request	Expanding the team can be a snap if you use this form to track all hiring proposals.	Human Resources (HR)
102	Faculty Compensation Change Request	Rise up to the occasion on raises and other compensation needs.	Education, Human Resources (HR)
103	HR Action Request	Champion a healthy work environment by safely collecting data on any HR needs.	Human Resources (HR)

104	Travel Preferences Survey	Allow your people to travel in style or at least in comfortable by asking about their preferences.	Human Resources (HR)
105	File Complaint of Police Misconduct	See something, say something doesn't have to be a lengthy process.	Government
106	Webinar Registration	Confirm how many viewers will be attending ahead of time.	Events
107	New Patient Packet Request	Request mailing information for new patients to receive their packets.	Healthcare