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Introduction

With our new PDF features, we have also included the ability to define at the account or admin levels, custom headers and footers for your generated PDFs by using HTML and CSS. When defined, these will display on every page of the PDF export regardless of where the PDF is generated.

Requirements

These features are available on Premier, Enterprise, and Compliance Cloud plans.

Setup

Please Note:

- Only a single set of style tags is able to be used at this time, though inline styles are also supported.
- External style sheets are not supported.
- Our Support Team does not support the writing or editing of custom code, such as HTML and CSS.

Advanced Branding for a Single User

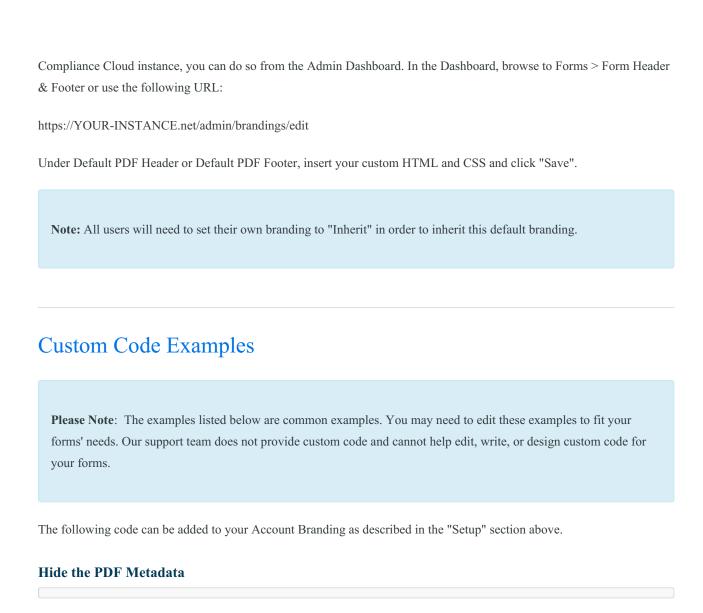
If you would like to add branding to all of the forms on one user account, you'll find the Branding feature in the **General Settings** page. Click the **Define a header and footer for your forms** link to open the Branding Editor:

Next, uncheck the "inherit" option for PDF Header and/or PDF Footer. Insert your custom HTML and CSS and click "Save". Here is an example setup:

Export a PDF to view the branding.

Advanced Branding for your Instance (Administrator Settings)

If you are an admin who would like to set the branding for all PDFs generated by all users in your Enterprise or



Hide the File List

Hide Both the Metadata and the File List