

Manage Identity Providers for Forms

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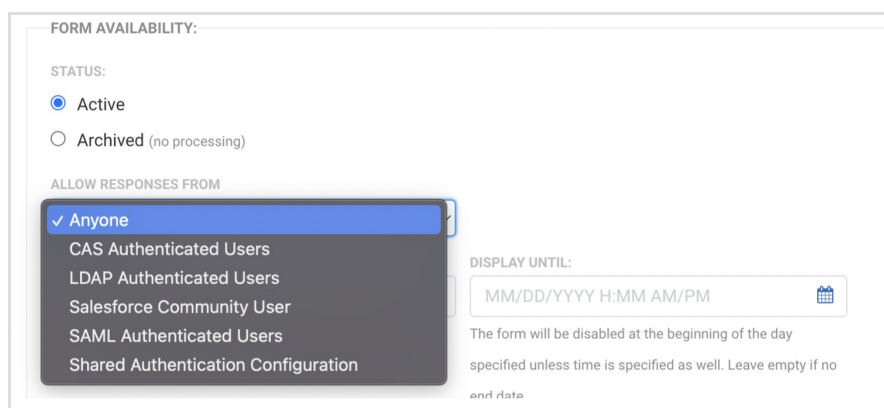
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Overview

FormAssembly's Single Sign-On is a powerful tool to guard against unintended form access and reduce spam. Now, FormAssembly's Identity Provider Management capabilities allow users on Enterprise plans and above to set up SSO for SAML once and use it again and again on multiple forms, rather than on a form-by-form basis.

Setup

To begin, you will need to enable SAML authentication on the form's Processing Options page. You can [refer to this help document](#) for more information on setting up SAML authentication.



The screenshot shows a configuration panel titled "FORM AVAILABILITY:". It includes a "STATUS:" section with radio buttons for "Active" (selected) and "Archived (no processing)". Below is the "ALLOW RESPONSES FROM" section, which has a dropdown menu currently open, showing options: "Anyone" (selected), "CAS Authenticated Users", "LDAP Authenticated Users", "Salesforce Community User", "SAML Authenticated Users", and "Shared Authentication Configuration". To the right of the dropdown is a "DISPLAY UNTIL:" field with a date-time input box containing "MM/DD/YYYY H:MM AM/PM" and a calendar icon. Below this field is a note: "The form will be disabled at the beginning of the day specified unless time is specified as well. Leave empty if no end date".

Once SAML authentication has been set up, users with the "Manage Form Identity Providers" permission can share their auth configuration with other users on the same FormAssembly instance. Once shared, there's no need to configure authentication for each new form separately.

To share the configuration, check the "Allow all users to use this configuration" checkbox. You can also set an Authentication Name to differentiate between auth configurations.

CONFIGURATION SETTINGS

Allow all users to use this configuration
If you check this box all users on your FormAssembly account can apply this configuration to their forms.
[Learn more about managing shared authentication configurations.](#)

AUTHENTICATION NAME *

Shared SAML auth

The authentication name is what users will see when they choose a saved authentication configuration.

Apply Configuration to Additional Forms

To add a shared authentication, open the Processing page for the form. Next, select "Shared Authentication Configuration" in the Form Availability section. This will cause a dedicated dropdown menu for shared authentications to appear.

FORM AVAILABILITY:

STATUS:

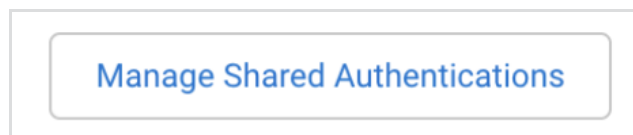
Active
 Archived (no processing)

ALLOW RESPONSES FROM **SHARED AUTHENTICATIONS**

Shared Authentication Configuration Shared North America Configuration

Configure Manage Shared Authentications

Manage Shared Authentications



If a user is not permitted to manage shared authentications, the button beneath the Shared Authentications dropdown labeled "Manage Shared Authentications" will be replaced by a "View Shared Authentication" option.

FORM AVAILABILITY:

STATUS:

Active
 Archived (no processing)

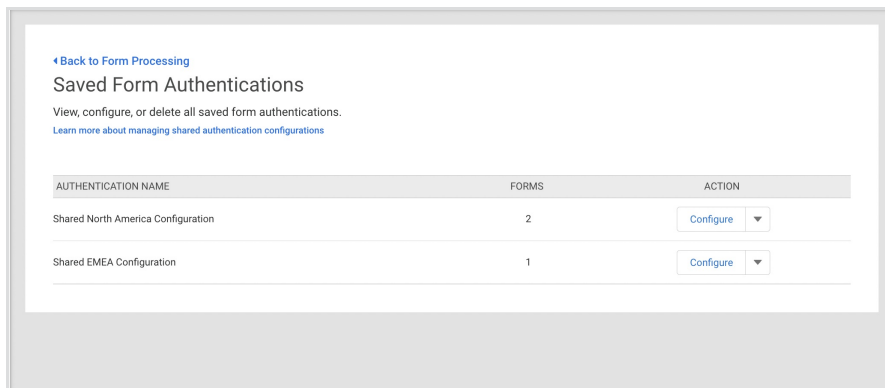
ALLOW RESPONSES FROM **SHARED AUTHENTICATIONS**

Shared Authentication Configuration Shared EMEA Configuration

Configure View Shared Authentication

This option will lead to a read-only configuration page of the shared authentication. This configuration page will include the alias names of the authenticated users.

However, if a user is permitted to manage shared authentications, clicking the “Manage Shared Authentications” button will navigate to a page with a tabulated list of shared authentications present on the instance.



4 Back to Form Processing

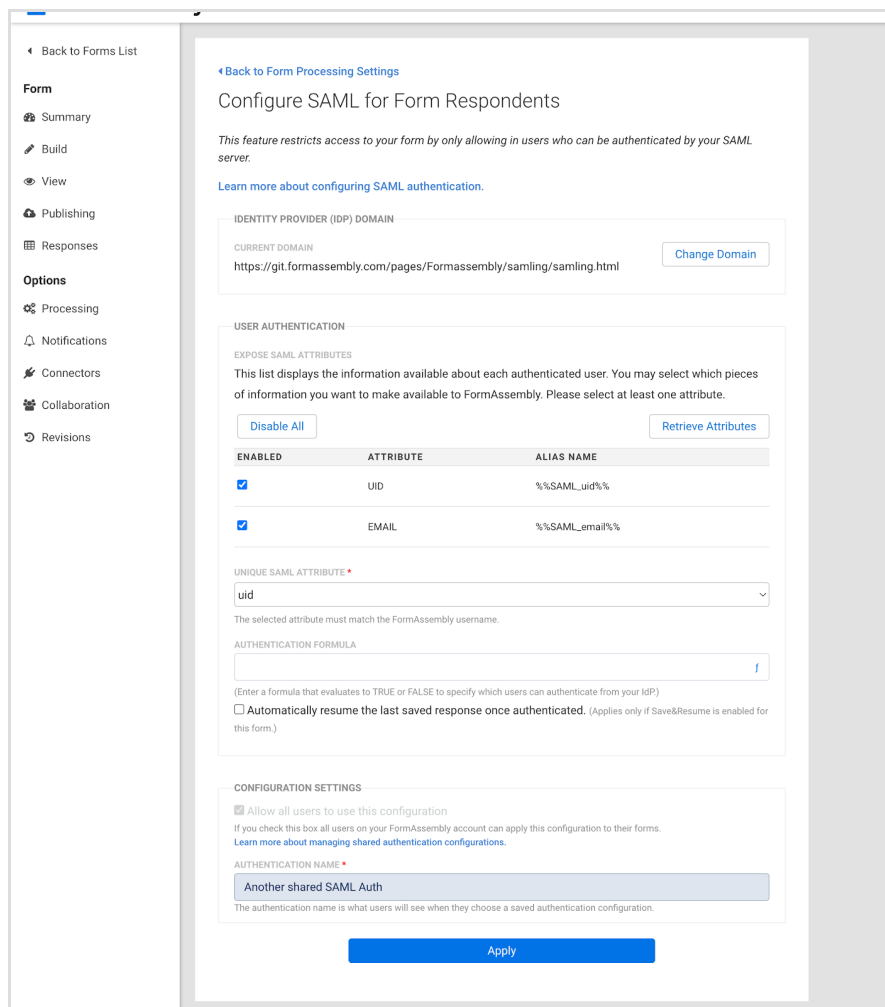
Saved Form Authentications

View, configure, or delete all saved form authentications.
[Learn more about managing shared authentication configurations](#)

| AUTHENTICATION NAME | FORMS | ACTION |
|------------------------------------|-------|-----------------------------|
| Shared North America Configuration | 2 | Configure ▼ |
| Shared EMEA Configuration | 1 | Configure ▼ |

This table shows the name of the shared authentication, the number of forms using the authentication, a “Configure” button which leads to the configuration page of the authentication where the settings can be modified, and a “Delete” button within a dropdown for deleting the shared authentication.

Clicking the “Configure” button will bring up an editable configuration page for the shared authentication where the user can update the attributes of the authentication.



4 Back to Form Processing Settings

Configure SAML for Form Respondents

This feature restricts access to your form by only allowing in users who can be authenticated by your SAML server.
[Learn more about configuring SAML authentication.](#)

IDENTITY PROVIDER (IDP) DOMAIN

CURRENT DOMAIN
https://git.formassembly.com/pages/Formassembly/samling/samling.html [Change Domain](#)

USER AUTHENTICATION

EXPOSE SAML ATTRIBUTES

This list displays the information available about each authenticated user. You may select which pieces of information you want to make available to FormAssembly. Please select at least one attribute.

[Disable All](#) [Retrieve Attributes](#)

| ENABLED | ATTRIBUTE | ALIAS NAME |
|-------------------------------------|-----------|----------------|
| <input checked="" type="checkbox"/> | UID | %%SAML_uid%% |
| <input checked="" type="checkbox"/> | EMAIL | %%SAML_email%% |

UNIQUE SAML ATTRIBUTE *

uid ▼

The selected attribute must match the FormAssembly username.

AUTHENTICATION FORMULA

(Enter a formula that evaluates to TRUE or FALSE to specify which users can authenticate from your IdP)

Automatically resume the last saved response once authenticated. (Applies only if Save&Resume is enabled for this form.)

CONFIGURATION SETTINGS

Allow all users to use this configuration
If you check this box all users on your FormAssembly account can apply this configuration to their forms.
[Learn more about managing shared authentication configurations.](#)

AUTHENTICATION NAME *

Another shared SAML Auth

The authentication name is what users will see when they choose a saved authentication configuration.

[Apply](#)

