

New Form from File Upload

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Overview

Note: This feature is in Beta.

Convert a file into a FormAssembly form in minutes.

Rather than creating a new form from scratch, use the File to Web Form option to upload your file to FormAssembly, and this AI-powered feature will convert it into a fully functional, editable web form for you.

This feature is for:

- PDFs that contain a fillable form
- PDFs that resemble a form
- Scanned PDF files
- Screenshots and photos of a form
- Spreadsheets of form fields

Note: The original uploaded PDF file is **not** stored on FormAssembly and is discarded by the AI after the conversion process.

Requirements

To use File to Web Form, a FormAssembly user must be part of an Essentials plan or higher.

Note: There is no additional charge for this feature.

Supported File Types

- PDF (.pdf)
- JPEG/JPG (.jpeg, .jpg)
- PNG (.png)
- CSV (.csv)
- Excel (.xls, .xlsx)
- OpenDocument Spreadsheet (.ods)
- HTML (.html)

File Upload Restrictions

- 100-page limit on PDFs
- Maximum upload size of 32MB

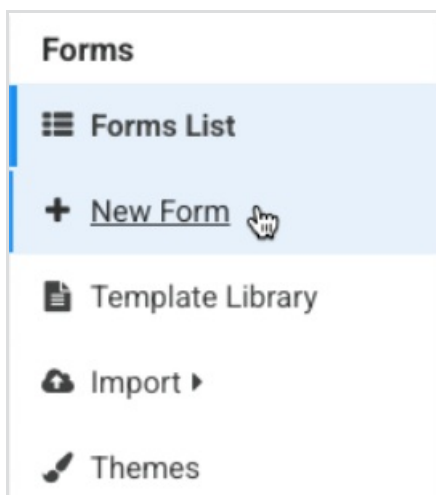
Recommendations

- Any file uploaded should resemble a form. This feature will reject random files unrelated to forms or form structure.
- Fillable PDFs with boxes or PDFs containing images of a form are ideal.
- If a PDF contains a large amount of text and images, it may process slowly during conversion or fail. For example, a PDF of a complete college admissions handbook may not give accurate results because it contains large amounts of text and images. However, a simple PDF containing only a form and some surrounding text is more likely to succeed and produce the expected form.
- Photos, pictures, or screenshots of a form are supported; however, the AI's ability to successfully convert an image to a relevant form depends on the image's quality.
- Structured HTML that describes fields and labels can be converted into a form. Broken HTML may lead to partial success or failure.

Note: XML and URL inputs are not supported.

Convert PDF


- Select **New Form** from the left-side menu, under Forms



- Select **File to Web Form**


Create a New Form

There are several quick ways to create a new form. Choose one of the options below to help you get started.



Blank Form


Start building a new form from scratch with a blank form.



BETA


File to Web Form

Upload any file and convert it into a digital fillable form.




Template

Choose a template and customize it to meet your needs.



Salesforce Import

Connect to Salesforce and choose fields from multiple objects.



Clone Form

Select an existing form and modify it to fit your current needs.

- Click **Select File**

Create a New Form by Converting a File

Upload a file (PDF, image, spreadsheet) to automatically convert it into a FormAssembly form. Once imported you will be able to edit the form in the form builder to fit your needs.

[Select File](#)

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- Select your file to upload and click **Open**
- The file name and size will display in the "Create a New Form by Converting a File" modal.

Note: Only one file may be selected. If you have multiple pages of a form in different files, combine all pages into a single file before uploading.

- Select **Create Form** to begin the conversion

The AI-powered function builds the form within minutes. When complete, you are redirected to the Form Builder to continue editing your generated form.